

# BUDGET WORKSHEET

Name \_\_\_\_\_ Date \_\_\_\_\_

Category	Monthly Living Expenses	Amount	How often	Monthly Expense Amount Set Aside	Projected Increase Expected (office use only)
	SAVINGS				
<b>Housing</b>	Dorm/Rent/Mortgage				
	Second Mortgage				
	*Property Insurance				
	*Property taxes (Real Estate not included in mortgage)				
	Electricity (monthly average)				
	Gas or Heat (monthly average)				
	Water/Sewer				
	*Home Repair/Maintenance				
	Telephone				
	Cell Phone				
	Garbage				
	Cable Television				
	Internet Service				
<b>Transport</b>	Car Payment				
	*Auto Insurance				
	Gasoline				
	*Auto Repair/Maintenance				
	*Auto License and Taxes				
	Bus, Taxi, Parking Fees				
<b>Health Related Expenses</b>	*Medical/Life/Disability Insurance (not deducted from paycheck)				
	Medications/Prescription Drugs				
	Doctor/Dentist Office Calls				
	Medical Supplies/Equipment				
<b>Household</b>	Food for family of _____				
	Non-Food (paper, laundry, cleaning supplies, etc.)				
	Food at work/school (average 20 days per month)				
	Pet food and supplies				
	*Pet Care				

Category	Monthly Living Expenses	Amount	How often	Monthly Expense Set Aside Amount	Projected Increase Expected (office use only)
<b>Personal</b>	Personal Care/Hygiene items				
	*Clothing (shoes, coats, etc.)				
	Laundry and Dry Cleaning				
	Alcohol and Tobacco				
	Barber/Beauty expenses				
	*Gifts (birthday, holiday, etc.)				
	Donations (church, charity, etc.)				
	*Professional licenses/dues				
<b>Children</b>	Childcare				
	Infant Supplies (formula, diapers, etc.)				
	School lunches (average 20 days per month)				
	School Tuition and supplies				
	Allowances				
<b>Bills, Accounts Due</b>	Alimony/Child Support				
	Credit Card Payments(total)				
	Other Loan Payments				
	Student Loan Payments				
	*Income Tax Liability				
<b>Entertainment Recreation</b>	Memberships (health, video, music, book clubs, etc.)				
	Subscriptions (newspaper, magazine, etc.)				
	Video Rentals / Movies				
	Dining out/Recreation/ Entertainment				
	Sports/Hobbies/Music				
	Babysitting				

Category	Monthly Living Expenses	Amount	How often	Monthly Expense Set Aside Amount	Projected Increase Expected (office use only)
Education	Tuition and Fees				
	Books and Supplies				
	Parking Fees				
	Tutoring Aids				
	Practicum/Internship Expenses				
	Additional Daycare Expenses				
	TOTAL MONTHLY EXPENSE				

Total Monthly Income

\_\_\_\_\_

(-) Total Monthly Expenses

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Balance

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Flexible and/or Lifestyle Expenses

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\* Annual and/or Seasonal Expenses  
(Total cost should be divided by 12 months and  
the amount set aside for these expenses)

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